

# The usefulness and limits of a conservation plan integrated into an establishment's policy document

the example of the technical control of the buildings of Chalon-sur-Saône's public library

#### Hélène Joannelle

Deputy director of the Municipal Library and curator responsible for the heritage collections and for conservation



# **Short history in a few dates:**

- -1792: revolutionary confiscations (books, 18th-century wood panels from the La Ferté Abbey, two globes from the Capuchin Convent),
- -1824 : creation of a Public Library at Chalon-sur-Saône,
- -1845: installation of the library in the former Carmelite Convent,
- -1972: the library is listed as a historic monument



#### How the collection was created:

- -Revolutionary confiscations (La Ferté and Maizières Abbeys and other religious communities),
- -19th century: acquisitions and donations (State and individuals),
- -20th century: donations (local scholars) and policy of acquisition.

#### In figures:

The heritage collections (26% of the collection):

- -265 manuscripts (50% before 1810),
- -48 000 books, brochures and periodicals (80% before 1950),
- -Graphic documents (drawings, prints, cards, plans, post cards),
- -2 18th-century globes.
  - →varied materials requiring particular conservation conditions which are difficult to respect in old and dispersed locations.

#### **Premises:**

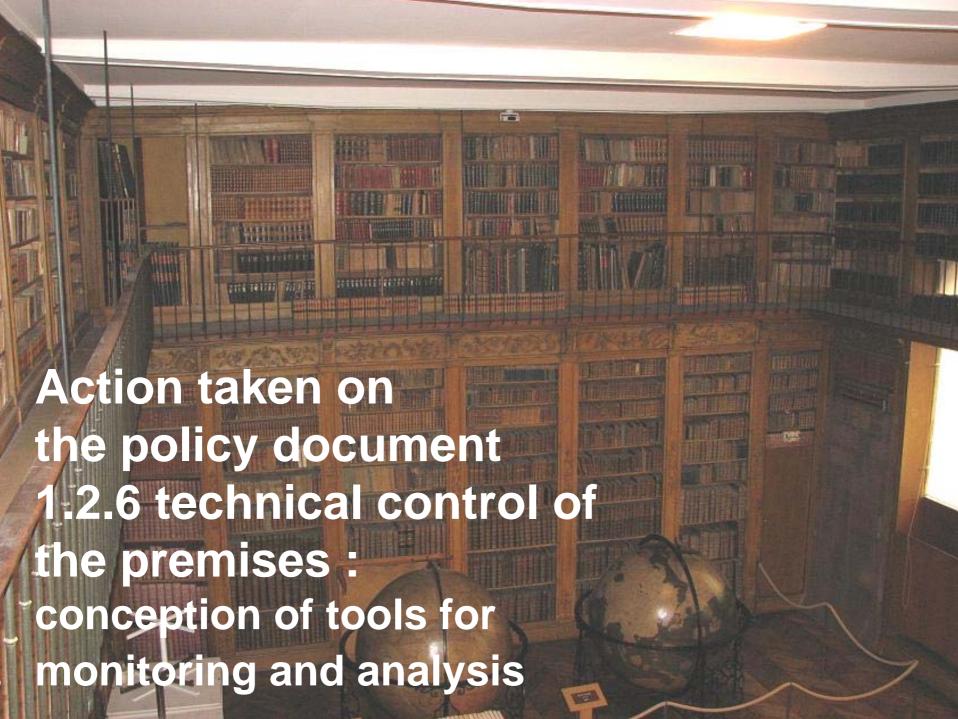
- -storage area for heritage collection: 266 m<sup>2</sup> (446m<sup>2</sup> with the reading room): 33% in the reading room, 58% in storage shelving and 9% in the Réserve (rarest and most precious documents),
- -premises equipped with thermo-hygrographs,
- -compromises by lack of space:
  - -direct access by the public to the collections prohibited in the reading room but in fact possible (configuration of the space)
  - no separation between the room for consultation of heritage documents and general reading room,
  - -presence of non-heritage documents in the storage shelving.
- -storage not adapted (T and RH too high and strong fluctuations),
- -collections dispersed between several locations,
- -7 areas to be protected and 5 levels of priority



## 4 aspects:

- **-the premises :** safety, technical control of the storage areas and other buildings
- -the collections: state, statistics, acquisitions, intellectual treatment, conservation, restoration, reproduction...
- -the personnel working on heritage collection;
- -public access and display: communication, borrowing, publications, promotion.

# Plan integrated into the establishment's policy document (2006)



Action taken since 2007: on the basis of good knowledge of environmental conditions (ECs)

### Why?

- -conducting a better dialogue with the professionals involved,
- -better evaluation of the building's reaction to ECs,
- -selecting the conservation areas according to the documents and how fragile they are,
- -correcting the conditions if needed.

Putting in place an appropriate working group (curator, technical staff from Heritage sector, manager of building works at the Library).



#### **Definition of objectives**

- -budgeting of equipment to monitor environmental conditions (ECs),
- -updating the way equipment is used and making recommendations for the improvement of ECs,
- -interpretation of data and technical description of the premises,
- -listing heating and air-conditioning systems and the staff in charge of them

#### Ways and means

Internal, institutional tools (Direction du Livre et de la Lecture, BNF) & reference works.

#### Updating of procedures and of who does what?

#### New measures, new means....

#### Aspects to cover

- -quality of monitoring in the work carried out,
- -material resources (purchase of materials, furniture, equipment or packaging and measuring apparatus),
- -human resources (trained personnel).

#### **Application**

- -analysis of current data (assessment of the situation),
- -critical review and optimisation (work organisation),
- -discussion with specialists (Energy Section of the Architecture Service).

#### Presentation of 2008 budget

- -for feasibility study (modification of the air conditioning system),
- -for **purchase** of a recording system and computer management of data.



#### **Objectives met**

- -dialogue between professionals,
- -improvement works,
- -sharing responsibilities,
- -understanding of how the building reacts,
- -choice of adequate conservation spaces and small corrections of ECs,
- -purchase of equipment ensuring the improvement of storage conditions (dehumidifier) and of exposure (luxmeter),
- policy: better awareness and discussion with partners, improvement of the quality of monitoring, training plan.

